AALBORG • AARHUS • AMSTERDAM • ANTWERP • ATHENS • BARCELONA • BELFAST • BELGRADE • BERGEN • BERLIN • BERN • BIARRITZ • BILBAO • BOLZANO • BORDEAUX • BRATISLAVA • BRUGES • BRUSSELS • BUDAPEST • BURSA • CATALUNYA TOURISM • COLOGNE • COPENHAGEN • DARMSTADT • DIJON • DRESDEN • DUBLIN • DUBROVNIK • EDINBURGH • ESPOO • FLORENCE • GDAŃSK • GENEVA • GENOA • GERMAN NATIONAL TOURIST BOARD • GHENT • GIJÓN • GIRONA • GOTHENBURG • GRAZ • HAMBURG • HEIDELBERG • HELSINKI • INNSBRUCK • ISTANBUL • KAUNAS • KRAKOW • LAUSANNE • LEUVEN • LINZ • LISBON • LIUBLJANA • LLORET DE MAR • LONDON • LUCERNE • LUXEMBOURG • LVIV • LYON • MADEIRA • MADRID • MALMÖ • MALTA • MARSEILLE • MECHELEN • MONACO • MONTREUX • MOSCOW • MUNICH • NETHERLANDS BOARD OF TOURISM & CONVENTIONS • NICE • NUREMBERG • OPATIJA • OSLO • PARIS • PORTO • POZNAŃ • PRAGUE • REIMS • REYKJAVÍK • RIJEKA • SALZBURG • SAN SEBASTIAN • SEVILLE • SKOPJE • ST. PETERSBURG • STOCKHOLM • STUTTGART • SWISS CITIES • TALLINN • TEL AVIV • THE HAGUE • THESSALONIKI • TIMISOARA • TOULOUSE • TURIN • TURKU • UPPSALA • UTRECHT • VALENCIA • VIENNA • VILNIUS • ZAGREB • ZARAGOZA • ZURICH

EUROPEAN CITIES MARKETING

MEET EUROPEAN CITIES

Sharing Economy: Opportunities and Challenges

Ignasi de Delàs. President European Cities Marketing

WTCF Chongqing Fragrant Hills Tourism Summit 2016





Island

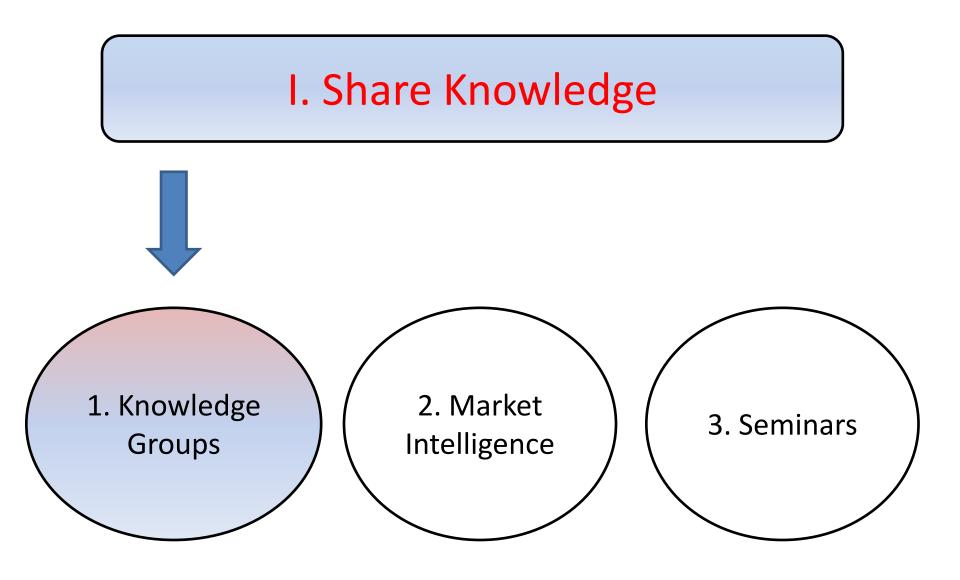


I. Share Knowledge

II. Provide Promotional Tools (Leisure & Meetings)

III. Support CTO and Tourist Industry

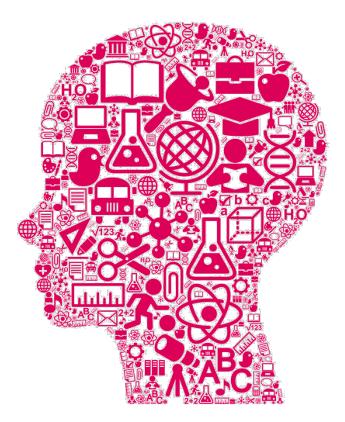






ECM Knowledge Groups

- City Cards
- Research & Statistics
- City Marketing
- Digital Destinations
- ECM Benchmarking Report
- Meetings Industry
- Tourist Information Centres



City Cards project 41 leading city cards

- europeancitycards.com
- Smartphones applications (iPhone and Android)
- Google adwords campaign
- Twitter & Facebook
- Monthly Consumer newsletter
- Trade digital brochure







Knowledge Group Research & Statistics



- We measure the impact of tourism on cities.
- Share findings in terms of bednights, bed capacities, meetings, shopping prices, financing CTOs...

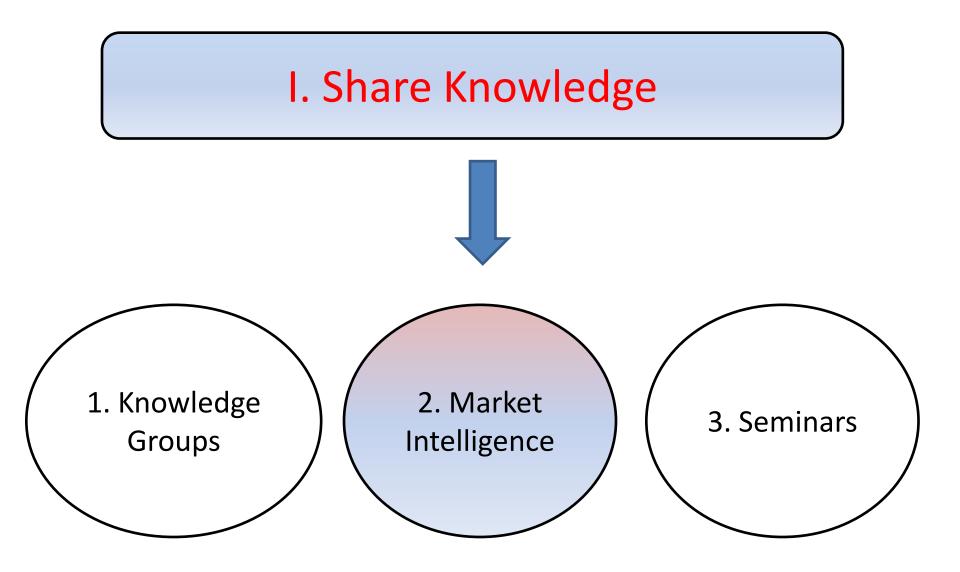
International Benchmarking City Tourism Report

Common methodology to compare international city tourism data











European Cities Marketing Reports Exclusive to ECM members



And many more...



January 2016



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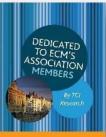




TERTFER CITES NAMES

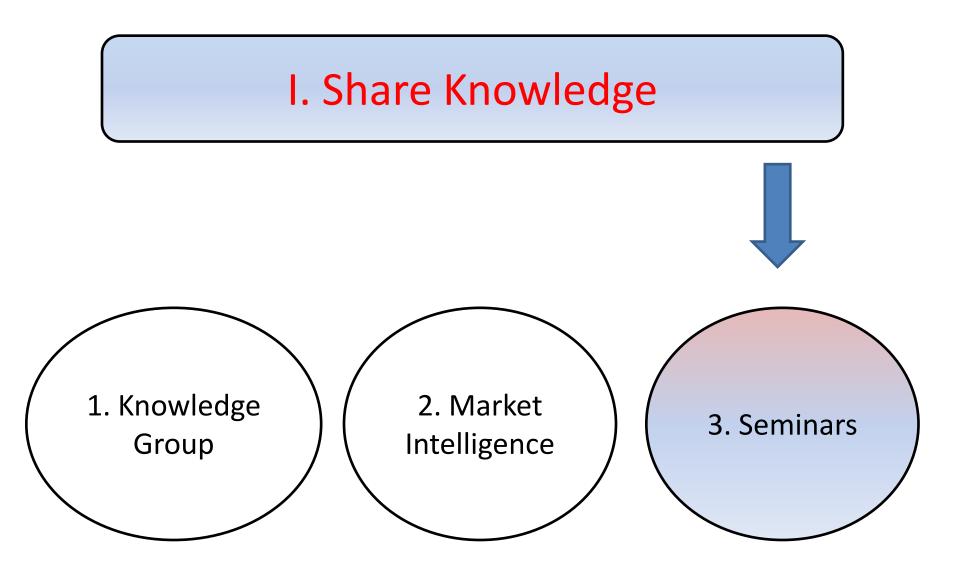
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ECM | TCI RESEARCH **GLOBAL INDEPENDENT BENCHMARKING OF CITIES** COMPETITIVENESS











ECM Seminars, twice a year

Gdańsk, February 22-25, 2017
 "Future roles of DMOs"

• Dubrovnik, May 31-June 3, 2017

"Disruptive trends"





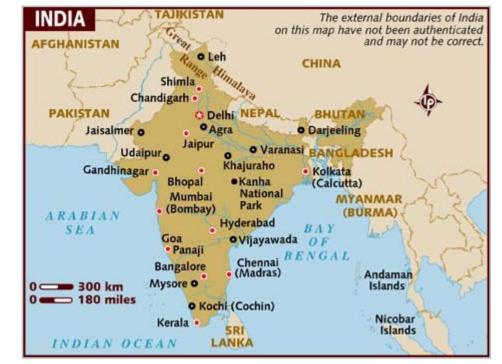
II. Provide Promotional Tools (Leisure & Meetings)



Meetings Industry Workshop in India,

A 4-day workshop across three cities in India (Delhi, Mumbai, Bangalore).

A unique opportunity to meet and interact with key decision makers from various corporations and planning agencies.



Meet Europe



Opportunity to meet event managers, meeting planners and organizers of **European and** international conventions, all of whom are seeking new venues and destinations in Europe.

Brussels, Dec 2016

City Fair, European Cities travel workshop





NEXT : June 16th, 2017, London

III. Support CTO and Tourist Industry





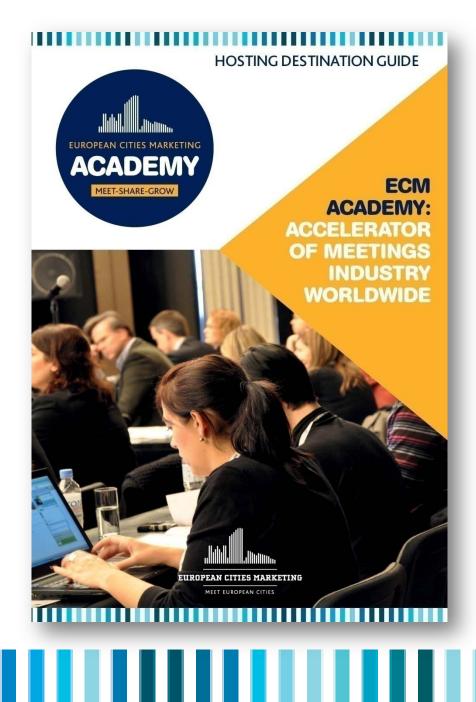
SUMMER SCHOOL 1987 Gmunden 1988 Luxembourg 1989 Antwerp 1990 Bergen 1991 Lisbon

1997 Barcelona
1998 Biarritz
1999 Luxembourg
2000 Ljubljana
2001 Sorrente

2007 Tallinn 2008 Opatija 2009 Bolzano 2010 Tampere 2011 Krakow

ECM Academy

- Successful ECM Summer School goes global!
- Turns into a permanent training opportunity
- ECM offers training in emerging destinations
- Max 60 participants, four days tailor made education



Politicians Forum

The Politicians Forum is organised by IMEX in collaboration with European Cities Marketing (ECM), the International Association of Congress Centres (AIPC) and under the auspices of the Joint Meetings Industry Council (JMIC).

NEXT : May 20th, 2017, Frankfurt





ECM Seminar on the Sharing Economy

- Madeira, June 8-11, 2016
- "Date to share: how the sharing economy affects your city"
- 118 participants
- 26 speakers
- 100% overall satisfaction on the seminar content



The Sharing Economy What is it?

The sharing economy promotes access over ownership.

It used to be more about swapping, borrowing, exchanging and sharing but now it tends to be more about renting.

The sharing economy is an economic model based on sharing underutilized assets from spaces to skills to stuff for monetary or non-monetary benefits

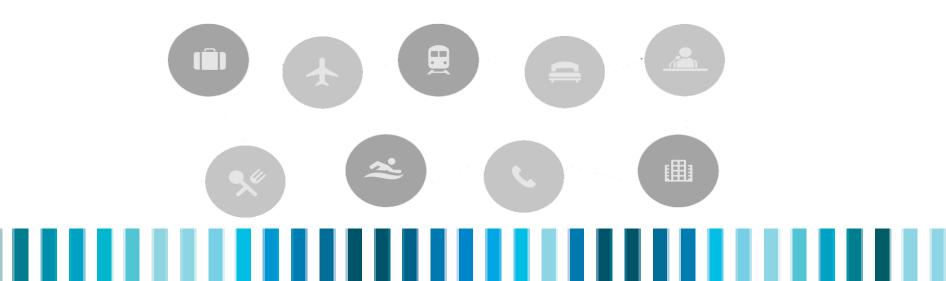
The Sharing Economy A few facts

- The fastest growing segment in tourism
- Estimated to represent 50% of all travellers by 2025
- Expected to equal traditional rental economy's revenue growth by 2025
- 65% of business travellers would use it for business purposes



The Sharing Economy: Opportunities and challenges

The big question for our city management organisations is not whether to be pro or con the sharing economy. It's how destinations can actively interact with, simply because this phenomenon is here to stay.





Tourist Intelligence

2

3

4

Regulation and fair Competition

New Marketing challenges for DMOs

Have a positive attitude

Tourist Intelligence

3

4

Regulation and fair Competition

New Marketing challenges for DMOs

- Have a positive attitude
 - Tourist Intelligence

3

- **Regulation and fair Competition**
- New Marketing challenges for DMOs

- 1) Have a positive attitude
 - Tourist Intelligence

3

- **Regulation and fair Competition**
- New Marketing challenges for DMOs

The Sharing Economy

What do we want as destinations?

- Challenge and OPPORTUNITY
- Sustainability conditions:
 - Transparency
 - Taxation
 - Cooperation between governments and sharing economy platforms
 - Key players must adapt their business to legal framework of the cities / regions / countries
 - Consumer protection
 - Safety, insurance, ...
 - Quality service

Thanks for your attention!

- (f) (in) (p) (iii)
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