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MGM RESORTS INTERNATIONAL



MGM RESORTS
INTERNATIONAL®

Las Vegas



VALUE OF SOUTHERN NEVADA TOURISM

- **No. 1 Economic Driver**
- **\$35.5 billion in DIRECT economic impact**
- **Nearly \$60 billion in TOTAL impact (direct, indirect & induced)**
- **407,000 total jobs (44% of the workforce)**

Source: EIS-The Economic Impact of So. Nevada's Tourism Industry and Convention Sector – Mar 2017

VISITOR ATTRACTION CYCLE



TOURISM AND THE ECONOMY



THE YEAR IN REVIEW

Spending Per Visitor



+\$106

New Spending Per Visitor

Total Visitor Spending



+\$5.0 Billion

New Total Visitor Spending

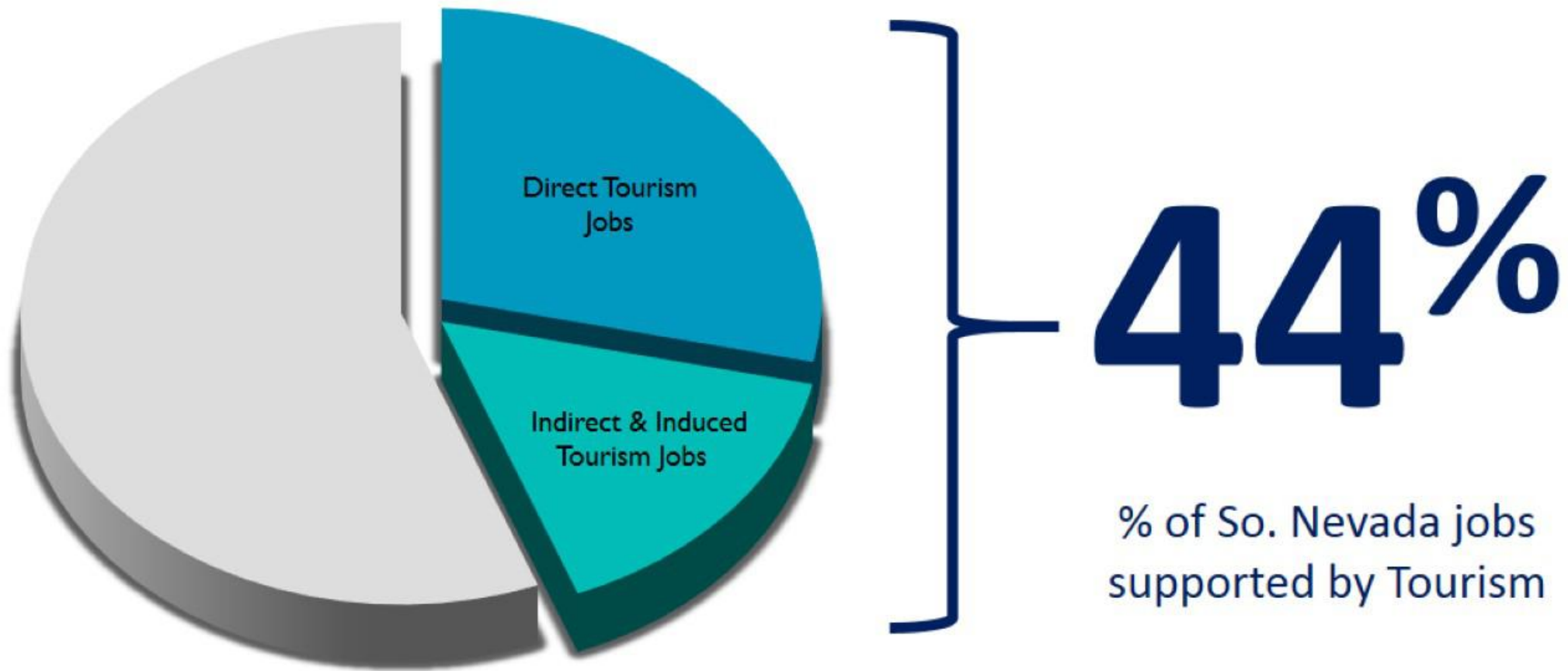
Source: Applied Analysis, 2016 Economic Impact Series



TOURISM AND THE ECONOMY

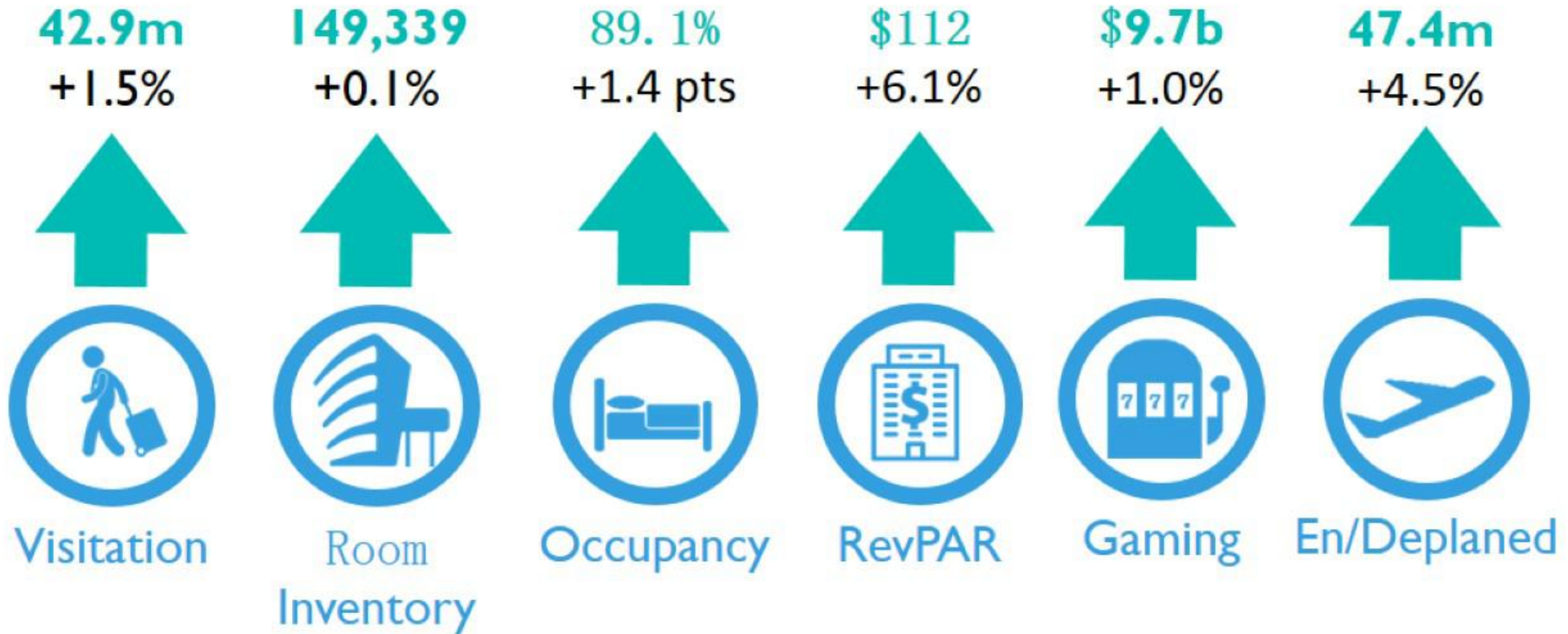


THE IMPORTANCE OF TOURISM TO SOUTHERN NEVADA



Source: EIS-The Economic Impact of So. Nevada's Tourism Industry and Convention Sector – Mar 2017

2016 YEAR-END SUMMARY



DESTINATION REINVESTMENT & REINVENTION

- Splash Zone at Circus Circus May 2017
- McCarran D-Gate Int'l Connector \$51M Jun 2017
- Wynn Plaza \$25M Fall 2017
- Aria Resort & Casino (add'l mtg space) \$154M Feb 2018



Does not include all current and upcoming projects

DESTINATION REINVESTMENT & REINVENTION

- Park MGM & NoMad Las Vegas \$450M 2018
- Palace Station (property wide remodel) \$115M 2018
- Wynn Paradise Park \$1.6B 2019
- Resorts World Las Vegas \$4B 2020



Does not include all current and upcoming projects

DESTINATION REINVESTMENT & REINVENTION

- NHL Golden Knights 2017/2018 Season
- 2nd NASCAR Race Fall 2018
- Raiders Stadium 2020 Season



MGM RESORTS INTERNATIONAL



MGM RESORTS SNAPSHOT

18

HOTELS AND RESORTS

47,000

HOTEL ROOMS

400+

F&B OUTLETS

15

THEATERS/SHOWROOMS

3

ARENAS

3.5M

SQ FT M&C SPACE

300

RETAIL OUTLETS

FORTUNE 300

COMPANY

TRADED ON NYSE
(MGM)

22M

M life Rewards
MARKETABLE MEMBERS

48M

DATABASE
MARKETABLE MEMBERS

71,000

EMPLOYEES IN U.S.

A WORLD-CLASS COLLECTION OF RESORTS

MGM RESORTS LUXURY DESTINATIONS



BELLAGIO



ARIA



VDARA



MGM GRAND



THE SIGNATURE



MANDALAY BAY



DELANO LAS VEGAS



THE MIRAGE



BEAU RIVAGE



BORGATA



MGM GRAND
DETROIT



MGM NATIONAL
HARBOR



MGM SPRINGFIELD



MGM MACAU

MGM RESORTS DESTINATIONS



MONTE CARLO



NEW YORK-NEW YORK



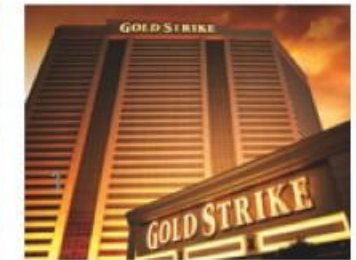
LUXOR



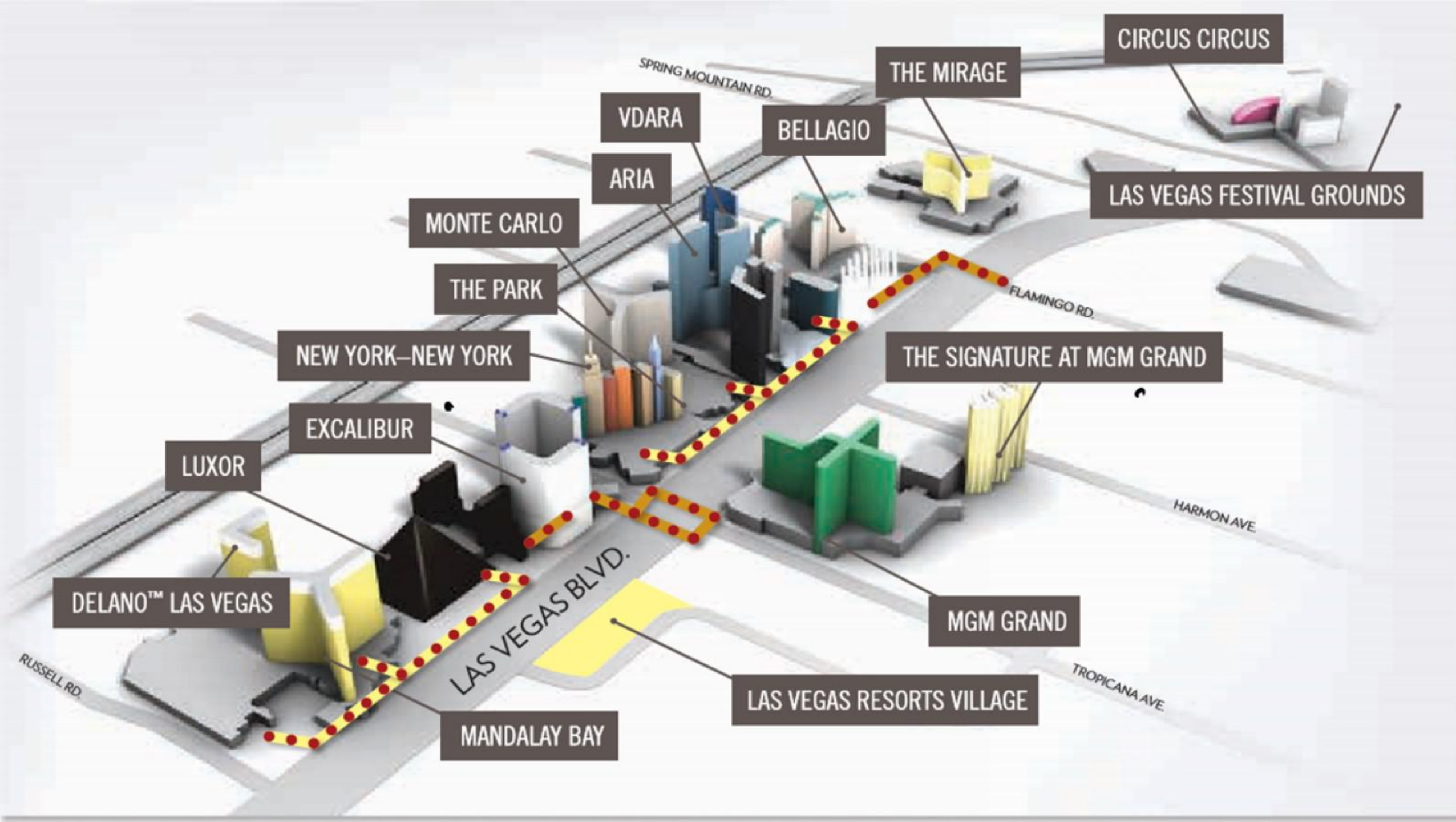
EXCALIBUR



CIRCUS CIRCUS



GOLD STRIKE







TOSHIBA PLAZA
TIMES SQUARE

Mobilix ARENA

FOOD AND BEVERAGE



JULIAN SERRANO



MICHAEL MINA AT BELLAGIO



TOM COLICCHIO



MORIMOTO AT MGM GRAND



HARVEST AT BELLAGIO



MICHAEL MINA



HERITAGE STEAK AT THE MIRAGE

TAP

- Warm, roomy sports bar with a local twist
- 3 existing TAP venues:
 - MGM Grand Las Vegas (revenues > \$10M; 350,000 covers)
 - MGM Grand Detroit (revenues of approx. \$9M; 340,000 covers)
 - MGM National Harbor (opened in December 2016)
- 1 TAP planned for MGM Springfield (2018 opening), which will include bowling alleys and an arcade area

TAP – MGM GRAND



NIGHTLIFE



LIGHT NIGHTCLUB AT MANDALAY BAY



TIESTO AT HAKKASAN



THE BANK AT BELLAGIO



HYDE AT BELLAGIO

DAYLIFE AND POOLS



BARE AT THE MIRAGE



LIQUID AT ARIA



THE BEACH AT MANDALAY BAY



WET REPUBLIC AT MGM GRAND

LIVE ENTERTAINMENT

- 21 live entertainment venues
- 6,000 live events in 2016
- 40 events per weekend
- 7 million tickets sold in 2016
- \$70+ million annually in revenue
- Concerts
 - Bon Jovi, Carrie Underwood, Ariana Grande, Andrea Bocelli
- Residencies
 - Bruno Mars, Cher, Ricky Martin, George Strait
- Special Events
 - Hockey, Boxing, iHeartRadio Music Festival, Billboard Music Awards
- Non-Ticket Events
 - Lounge Acts, Party at The Park, Bar at Times Square, Nashville Unplugged
- MGM Resorts partners with the biggest and boldest partners in the industry: AEG, Live Nation, *Cirque du Soleil*

CIRQUE DU SOLEIL

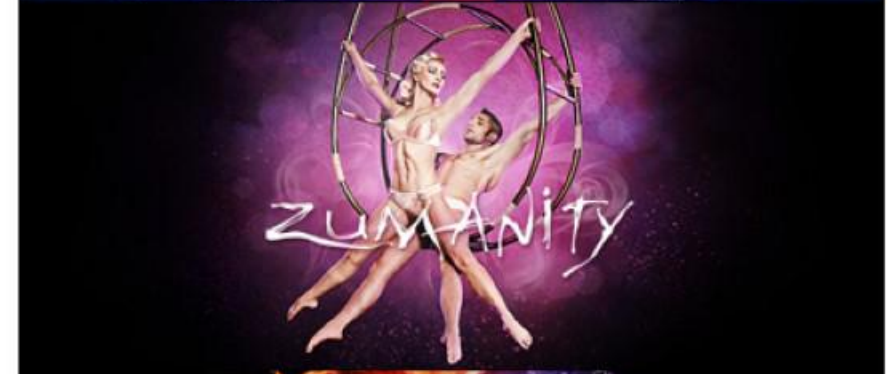


Joint partnership with
Cirque du Soleil in 6
world-class productions

Exclusive partnership for
residency and touring
performances in Las Vegas

Approximately 10,000 tickets
available per night

8 – 10 performances
per week, per show



OTHER RESIDENCY SHOWS

- Extended engagements include Bruno Mars, Cher, Ricky Martin, Katt Williams, Fish Leong, Il Volo, etc.
- Other residency shows include stand-up comedy, GRAMMY® Award winners, world-renowned musicians and spellbinding mixtures of art and music
- 14 distinct residencies or event series
- 10 venues ranging in capacity from 250 to almost 2,000 guests per night
- Over 4,300 performances in 2016
- Over 1.8 million tickets sold for \$125M+ in gross ticket sales in 2016



SPA/WELLNESS

- 13 spas

- LUXURY

- Bellagio Spa & Salon – Bellagio
- The Spa & Salon at ARIA – ARIA
- ESPA at Vdara – Vdara
- BATHHOUSE Spa – DELANO Las Vegas
- Spa Mandalay – Mandalay Bay
- Spa at MGM Grand, Cristophe Salon at MGM – MGM Grand
- The Spa – The Mirage
- IMMERSE Spa – MGM Grand Detroit
- The Spa – Beau Rivage
- The Spa – MGM Grand National Harbor

- CORE

- Nurture Spa & Salon – Luxor
- The Spa at Excalibur – Excalibur
- The Spa at New York-New York – New York-New York
- Golden Reflections Spa – Gold Strike
- The Spa & Salon – Monte Carlo
- Salon and Spa – Circus Circus



STAY WELL ROOMS

- MGM Grand Las Vegas includes 171 Stay Well rooms and suites combining the latest wellness technologies from Delos, the Cleveland Clinic and Dr. Deepak Chopra
- The rooms, first introduced in 2012, include features intended to aid sleeping, reduce allergies and promote healthy eating, include:
 - Air and water purification system
 - Antimicrobial coating on high-touch areas throughout the room and bathroom
 - Aromatherapy
 - Dawn simulator
 - Warm white room lighting
 - Energizing light therapy
 - Circadian dimmable bedside lighting
 - Long wave night lighting
 - Vitamin C shower infuser
 - Healthy mattress
 - Healthy mini bar and in-room dining menu options
 - Use of hypoallergenic products and state of the art UV wand cleaning tool



